

# MEMBERSHIP APPLICATION



Please complete and return with your check to IMEA at the address below. If you would like more information, please contact Kimber Lintz, Director, at 816-454-9422, ext. 110 or [klintz@imealliance.com](mailto:klintz@imealliance.com).

## Company or Fund Family

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Main Telephone \_\_\_\_\_ Website(s) \_\_\_\_\_

## Board Member<sup>1</sup>

Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

## Distribution Council Contact<sup>2</sup>

Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

## Marketing Council Contact<sup>3</sup>

Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

## Product Council Contact<sup>4</sup>

Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

## Digital Council Contact<sup>5</sup>

Title \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

<sup>1</sup> Indicate the name of the representative to serve as your IMEA Board of Governors. This person must be at vice president level or above.

<sup>2</sup> Indicate the name of your company's senior executive responsible for distribution who will serve on the Distribution Council.

<sup>3</sup> Indicate the name of your company's senior executive responsible for marketing who will serve on the Marketing Council.

<sup>4</sup> Indicate the name of your company's senior executive responsible for product management and development who will serve on the Product Council.

<sup>5</sup> Indicate the name of your company's senior e-commerce officer who will serve on the Digital Council.

Mutual Fund Assets	Annual Dues	Current Mutual Fund Assets as of Most Recent Quarter End	\$ _____
Up to \$1 Billion	\$ 5,000	Total Dues	\$ _____
\$1 Billion Up to \$5 Billion	\$10,000	Total Amount Paid	\$ _____
\$5 Billion Up to \$20 Billion	\$15,000	<b>Make checks payable to:</b>	Investment Management Education Alliance
\$20 Billion and Up	\$20,000		IMEA Membership 2435 Grand Boulevard, Suite 1750 Kansas City, MO 64108