

## STEERING COMMITTEE



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Head of Intermediary Marketing



### **Matthews Asia Funds**

Frank Wheeler  
Global Head of Distribution



### **Dodge & Cox**

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Director of Communications



### **T. Rowe Price**

Lauren Smith  
Head of Integrated Marketing



### **Fidelity Investments**

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FIAM Investment Capability Marketing



### **The Royce Funds**

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Director of Communications

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Head of Marketing, Americas

### **Charles Schwab**

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Vice President, Marketing

### **Franklin Templeton Investments**

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Senior Vice President, Marketing

### **American Century Investments**

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DC Marketing

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Head of Global Marketing

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Chief Marketing Officer

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Director of Marketing & Branding

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### **Heartland Funds**

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Digital Marketing Coordinator

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**William Blair Funds**

John Jackson  
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