

# CMO ROUNDTABLE

MAY 14 | BOSTON

ATTENDEES

## **abrdn**



Katie Cowley  
Marketing Director - Americas

## **Allspring Global Investments**



Kelly Vives  
Chief Marketing Officer

## **Amundi US**



Charles Melanie  
Managing Director, Head of Marketing & Product Development, Americas

## **Calamos Investments**



Jessica Fernandez  
Senior Vice President, Chief Marketing Officer

## **Columbia Threadneedle Investments**



Vicki Lester  
Head of Segment Marketing, Consulting & Development

## **Diamond Hill**



Lara Hoffmans  
Managing Director - Marketing

## **Fidelity Investments**



Amy Greeley  
Head of Asset Management Solutions Marketing

## **Franklin Templeton**



Jen Ball  
Chief Marketing Officer

## **GW&K Investment Management**



John Benvenuto  
Director of Marketing

## **Harbor Capital Advisors, Inc.**



Rebecca Muse-Orlinoff  
Head of Marketing

## **Invesco**



John McDonough  
Head of Americas Distribution

## **Janus Henderson Investors**



Anne Kvanbeck  
Global Head of Corporate Marketing

## **John Hancock Investments**



Katie Pierce  
Head of US Retail Marketing

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## MFS Investments



Leslie Checkman  
*Vice President, Director of Client Marketing*

## Nationwide



Keith Bernard  
*Assistant Vice President, Marketing*

## Natixis Investment Management



James Cove  
*Executive Vice President*



Susannah Wardly  
*Senior Vice President*

## Nuveen



Tara Giuliano  
*Chief Marketing Officer*

## Polen Capital



Diana Downey  
*Chief Marketing Officer*

## RBC Global Asset Management



Patrick Canney  
*Vice President, Marketing*

## T. Rowe Price



Lauren Smith  
*Head of Integrated Marketing*

## Thornburg Investment Management



Michael Corrao  
*Director of Global Communications  
& Managing Director*

## Wellington



Alette Estrada  
*Head of Global Marketing*

## William Blair



John Jackson  
*Senior Marketing Manager*

## White Marble | Presenter



Benjie Elston  
*President - North America Head of Sustainability*

## IMEA



Kimber Lintz  
*Executive Director*



Deb Wetherbee  
*Business Development Director*