

# Digital Marketing Roundtable

JUNE 12  
CHICAGO



## ATTENDEES

### AMG



Kristen Scully  
Director, Digital Marketing

### Artisan Partners



Scott Dorman  
Associate Director

Shawna Young  
Marketing Projects & Operations



Jessica Steinman  
Sales Enablement Manager

### Columbia Threadneedle Investments



Erin Scott  
Senior Director, Product Owner



Kersten Stannard  
Vice President, Head of Customer Experience

### Diamond Hill



Chris Brunner  
Director

### Duff & Phelps Investment Management Co.



Kay Hammond  
Senior Marketing Associate

### Fidelity Investments



Joseph Rowan  
Manager, Asset Management Marketing

### Franklin Templeton



Caitlin Baggeroer  
Program Marketing Director



Bianca Rodrigues  
Senior Product Leader

### GW&K Investment Management



Michelle Trehy  
Content and Communications Manager

### Invesco



Funan Mi  
Analyst, Distribution Enablement

### Janus Henderson Investors



Kate Licina  
Head of North America Institutional  
Marketing & Client Strategy

### Lowe Group Financial Communications



Pat Allen | **Presenter**  
Executive Vice President, LG Digital

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### MFS Investments



**Matt Allen**  
*Chief Product Owner*

### Northern Trust



**Maddie Pass**  
*Digital Marketing Manager*



**CJ Ramsdell**  
*Brand and Advertising Associate*



**Coli Smith**  
*Head of Digital Marketing*

### Nuveen



**Katie Flynn**  
*Vice President, Client Marketing*



**Nick McCormick**  
*Senior Associate, Client Marketing*

### Principal



**Kaitlyn Jones**  
*Senior Strategist, Asset Management Marketing*

### Wasatch Global Investors



**Matson Lehtinen**  
*Vice President, Marketing Communications*

### William Blair



**John Jackson**  
*Senior Marketing Manager*



**Maddy Johnson**  
*Marketing Writer, Project Manager*



**Sami Lange**  
*Marketing Specialist*



**Abby Lochotzki**  
*Lead Marketing Specialist*



**Steve Radis**  
*Head of IM Marketing*



**Mary Claire Sabalaskey**  
*Senior Marketing Specialist*



**Julie Schaeffer**  
*Senior Marketing Manager*



**Theresa Schweers**  
*Lead Marketing Specialist*



**Nicole Urban**  
*Marketing Specialist*

### IMEA



**Kimber Lintz**  
*Executive Director*



**Kelcee Allen**  
*Marketing Manager*