IMEA Leadership Planning Meeting

FEBRUARY 5
BOSTON

ATTENDEES

Columbia Threadneedle Investments



Vicki Lester
Vice President, Head of Segment Marketing, Consulting and Development

Diamond Hill



Alex Gardner
Managing Director - Product & Strategy

Franklin Templeton Investments



Bill Jacobs
Head of Internal Sales for US Wealth Management

Goldman Sachs Asset Management



Matt Machut
Managing Director, Global Head of Sales Strategy and Enablement



Michael Twohig
Head of U.S. Public Product Development

FUSE Research Network



Neil Bathon
Founder and Partner

Invesco



Rocco Benedetto
Head of Field Sales, US Wealth Management Intermediaries

MFS Investment Management



Jim Adams
Managing Director, Global Strategic Accounts

Natixis Investment Managers



Jim Cove
Executive Vice President, U.S. Marketing

Principal Asset Management



Jill Brown
Head of U.S. Wealth



Ken Burd
Director, Distribution BI & Analytics

T. Rowe Price



Annie Brown
Co-Head of USI Wealth Management



Sean Mackley
Head of Broker / Dealer National Accounts & Centers of Influence

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Kimber Lintz
Executive Director

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