INSTITUTIONAL ROUNDTABLE

SEPTEMBER 17 | NEW YORK

ATTENDEES

Federated Hermes

Zack Bono
Senior Vice President, Director of Business Services

Goldman Sachs



Ronak Parikh
Vice President, Americas Product Strategy & Research

GW&K Investment Management



Matt Bucci
Principal

Invesco



Nikki Noriega | ***Discussion Leader***
Senior Client Portfolio Manager

Lazard Asset Management



Patrick Leonard
Senior Associate

Lord Abbett



Lauren Ferry | ***Discussion Leader***
Global Head of Alternatives Product Management & Product Specialists

NASDAQ eVestment



Krista Barry
Enterprise Director



Russ Elliott | ***Presenter***
Head of Asset Management Market Intelligence



Aaron Juceam
Enterprise Client Success Manager

Neuberger



Kevin Cho | ***Discussion Leader***
Global Head of Product

Nuveen



Kurt Stam | ***Discussion Leader***
Managing Director, Head of Institutional Public Product

Principal Asset Management



Mandy Wilson
Managing Director, Head of Distribution-US/Canada Institutional and Consultant Relations

Sands Capital



Matthew Alsted
Head of Marketing & Communications

IMEA



Kimber Lintz
Executive Director

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