RETIREMENT ROUNDTABLE

OCTOBER 14 | NEW YORK

ATTENDEES

American Century Investments



Jennifer Debrosky
Senior Director, Product Manager
Multi-Asset Strategies

Apollo Global Management



Hazel Durand
Principal, Defined Contribution Distribution

BNY Investments



Dan Cahill
Director, Retirement Distribution

Broadridge



Ryan Foreman
Associate Principal, US Solutions



Shawn O'Brien
Head of Retirement Insights

Calamos Investments



Tom Kiley
Chief Distribution Officer

Capital Group



John Doyle
Senior Vice President, Senior Retirement Strategist

Columbia Threadneedle



Daniel Steele
Head of DCIO

First Eagle Investments



Tyler Neenan
Managing Director, Head of Retirement Investment Solutions

Franklin Templeton



Chrissy Southard
Senior Marketing Specialist

Harbor Capital



Johanna Vogel
Head of Retirement

J.P. Morgan Asset Management

Lathan Mahaffey
Managing Director

Janus Henderson



Michelin Sharp
Head of Insurance and Retirement

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ATTENDEES

Manulife John Hancock Investment Management



David Cohen
Head of Retirement Investment Product/Global Head of Stable Value & Guaranteed Products

Nationwide Retirement Solutions



Barbie Walsh
Institutional Executive Relationship Director

Neuberger



Michelle Rappa
Managing Director

SEI



Kyle McCloskey
Business Development Director

T. Rowe Price



Adhiraj Mallik, CFA, CQF
Head of Global Multi-Asset & Retirement Product

IMEA



Deb Wetherbee
Business Development Director